

BETHLEHEM CENTRAL SCHOOL DISTRICT



REQUEST FOR PROPOSAL FINANCIAL ADVISOR ADDENDUM I

**DUE: FRIDAY, MARCH 28, 2025
4:00 p.m.**

**JOHN P. MCPHILLIPS, JR.
CHIEF BUSINESS AND FINANCIAL OFFICER
700 DELAWARE AVENUE
DELMAR, NEW YORK 12054
Phone - (518) 439-7481
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Fee

The Consultant will prepare a total fee statement for an assumed Referendum Amount not to exceed \$50,000,000 to \$60,000,000 with an estimated Construction Budget of \$38,000,000 to \$46,000,000. Fees stated are to cover the services noted over the course of the term of the agreement inclusive of capital project(s) development. Although it is likely that the District's financing will be a competitive sale, if the Consultant desires an alternate fee proposal for a negotiated sale, they should provide appropriate information as necessary.

Separate fee quotes should be provided for assistance with State Education Department submissions, as well as for continuing disclosure requirements and arbitrage compliance. Please provide us with rates for the following items:

- Fees for BAN's
- Fees for Bonds
- Secondary Market Filings
- Hourly Rate for Other Consulting